

With 25 years experience as CEO, CFO, and COO and board member for various midsize public and private companies, I'm looking for opportunity to serve on a board where I can collaborate with the leadership team on driving strategic growth.

My focus is on creating long-term value and have completed over \$7billion in M&A, including IPOs.

COMMUNITY LEADERSHIP

Board of Directors, NewHold Industrial Corporation, NASDAD:NHIC

2020-now

A SPAC with focus on acquiring industrial technology companies

- ◆ Part of board audit committee and compensation committee
- ◆ Guided SPAC to IPO on July 31, 2020, raising \$170million

CFO Leadership Council, Steering Committee

2019-now

National organization of CFOs; frequent speaker on strategic role of CFO

Contributor, Forbes.com

2020-now

Thought-leader with published articles on Artificial Intelligence, M&A, trends in insurance, tax, accounting, business transformation/pivots, financing and capital markets, board governance, creating winning culture

Volunteer, Hiller Aviation Museum

Aviation enthusiast: taught STEM and aviation technology to kids

2016-2019

Professor, International Business and Finance, UC Davis, MBA program

2011-now

Pioneered international business courses in Switzerland, Chile, Vietnam, Cuba, Czech Republic, Japan

Chevron Credit Union, Board of Directors, Asset Investment Committee

2003-2009

Advised on asset investment strategies for credit union with assets of \$1.05 billion

EXECUTIVE EXPERIENCE

CFO, Wrightspeed – US, New Zealand

2020-now

Commercial electric vehicle company founded by Tesla co-founder

- ◆ World Economic Forum Technology Pioneer
- ◆ Leader in fuel-efficient, low-emission engines for buses and trucks, a \$400 billion market
- ◆ Leveraging turbine engine design from aviation for innovation in commercial vehicles

Global CFO, Kinetics – US, Europe, Middle East, Asia

2017-2020

PE-backed \$500M Global Engineering company - US, Europe, MiddleEast and Asia

- ◆ Developed 5 year Strategic Vision based on detailed market assessment; aligned with Board of Directors and executive team; drove growth of over 100% in 3 years
- ◆ Spokesperson in media opportunities ; as sample, please see video with Stanton Chase on Women Leadership; built alliance with local officials for public-private partnership
- ◆ Championed technological innovation into augmented reality and mobile applications
- ◆ Completed 2 strategic acquisitions to generate profitable growth

Public company CFO/COO, NobleIron - US, Canada, New Zealand **2015-2016**

Launched mobile platform for rental/sales/service of construction equipment

- ◆ Developed mobile application for offsite technician support; a company with similar SaaS sold at \$500 million valuation
- ◆ Created online rental/sales marketplace for construction equipment; released mobile application version in following year
- ◆ Continued growth and market penetration of #2 ERP SaaS for construction equipment rental industry; assured less than 2% downtime
- ◆ Created sales opportunities in US, Asia, and South America
- ◆ Streamlined corporate organization while reducing expenses by 20%
- ◆ Share price increased 30%

CFO/Acting CEO– eCullet – US **2013-2015**

VC-backed optical scanner technology company; successful exit

- ◆ Acted as temporary CEO during unexpected medical leave of CEO
- ◆ Led 2 investor rounds of funding; tripled number of sites in 2 years
- ◆ Developed new business opportunities to expand business to South America.
- ◆ Realized 25% YOY improvement in earnings
- ◆ Completed successful sale of the company

Amyris Inc- Renewable energy company – US, Brazil **2010-2012**

Transitioned the company through IPO

- ◆ Set up new division, negotiated service agreements, supply contracts, manufacturing agreement, operating agreement, and hired finance director
- ◆ Launched joint-venture with Cosan, 2nd largest sugar mill in Brazil
- ◆ Strengthened financial accounting and controls for IPO

Chevron – Analyst to Director, Various global locations **1996-2010**

15 years with Chevron Leadership Program; Continuous rapid advancement to Director role

- ◆ Financing Director: Completed over \$4billion in transactions globally
- ◆ M&A Advisor: Set up M&A team; identified and evaluated opportunities; negotiated purchases; led due diligence team; completed \$2 billion in transactions
- ◆ Compliance Officer: Assured compliance for 1,000 employees in shared service center
- ◆ Controller: Responsible for all accounting as Controller of Chevron Argentina, a \$2 billion company with accounting in English and Spanish, USD and pesos, GAAP and IFRS.
- ◆ Planning Director: Developed operational plans to turnaround \$4 billion global motor oil division active in over 100 countries; 45% yoy improvement in earnings

Accenture, Various US locations **1990-1993**

Advanced from software developer to project management of software development teams

Managed implementation of large ERP systems; delivered all 25 projects on-time

EDUCATION

- ◆ **MBA** **Kellogg School of Management** 1995
- ◆ **BS / Mechanical Engineering** **UC Davis; graduated with honors** 1990